



Charitable Gift Planners of Central Ohio

Membership Application Annual membership in Charitable Gift Planners of Central Ohio is \$250, which includes six education lunch programs and local networking opportunities.

☐ **Membership Renewal** ☐ **New Member**

Prefix _____ First Name _____ Middle Name _____

Last Name _____ Suffix _____

Preferred Pronouns: ☐ Prefer not to say ☐ He/Him/His ☐ She/Her/Hers ☐ They/Them/Their ☐ I prefer to self-describe

Professional Credentials _____

Preferred Email _____ Alternate Email _____

Preferred Phone and Extension _____ Mobile Phone _____

Organization/Company/Employer Name _____

Professional Title _____

Mailing Address Line 1 _____

Mailing Address Line 2 _____

City _____ State _____ Zip Code _____

Organization/Company Website _____

Does your organization pay your CGPCO dues? ☐ Yes ☐ No ☐ Shared/Split

Type of Organization (*i.e. Nonprofit, Healthcare, Education, Foundation, Consultant, Law Firm, Financial Planner, Not currently employed, Retired, Other*) _____

How many years has your work included charitable gift/estate planning responsibilities?

☐ Fewer than 5 years ☐ 5-10 years ☐ 11-15 years ☐ 16-20 Years ☐ More than 20 years

In addition to Charitable Gift Planners of central Ohio, do you also have a current paid membership to the National Association of Charitable Gift Planners? ☐ Yes ☐ No

Payment options

CREDIT CARD: If you prefer to pay by credit card, you are able to apply and pay completely online at <https://cgpcoco.org/join>

CHECK: If paying by check, make check payable to Charitable Gift Planners of Central Ohio and mail to CGPCO, Post Office Box 961, Columbus, OH 43216-0961